



Præmium Launches Order Management and Portfolio Review Tools

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Præmium Limited (ASX: PPS) has upgraded its services to advisers and brokers by extending its market data service *p-Desktop* to include Order Management and Portfolio Review tools.

Full service broker, Evans & Partners, is the first to take up the extended system and is currently rolling out to its 15 advisers who currently advise on \$1 billion.

The new Portfolio Review tools enable advisers to use *p-Desktop* to analyse a client's portfolios and place the recommended trades directly via *p-Desktop*. Advisers can also analyse the impact of portfolio adjustments on a client's asset allocation, unrealised capital gains and income position before placing the trades and creating a Statement of Advice to record the analysis and advice given.

Trades can be placed via *p-Desktop*'s Order Management system which routes orders directly to the ASX or via a participating broker. The system enables trading limits to be set at the account and user level and appropriate authorisation procedures to be put in place. For each trade, a record of the advice given can be recorded.

Præmium Group CEO, Mr Arthur Naoumidis said, 'The incorporation of adviser tools and trading capability into *p-Desktop* provides a comprehensive offering for full service brokers. The combination of market data, Portfolio Review Tools and Order Management is a powerful tool for advisers, enabling them to proactively advise clients in a real-time environment and provide comprehensive Statements of Advice.'

Mr David Evans, founder of Evan & Partners, said, 'We are thrilled to have implemented Præmium's new trading platform within our business. The flexibility to tailor the system to our own requirements has been refreshing. Our advisers can now conduct portfolio reviews, inclusive of clients tax reporting, manage client trades and maintain records of advice from the same platform that delivers our market data and client portfolios.'

'We are excited about further enhancements underway that allow our advisers to readily compare competing investment opportunities within the same system. From a compliance perspective we believe the tools being developed will streamline the corporate disclosure process and enhance the consistency of advice delivered by our experienced team,' Mr Evans said.

About Præmium: Præmium supplies its proprietary online portfolio administration service (V-Wrap), market data system (p-Desktop) and Separately Managed Account (SMA) technology to wrap providers financial planners, accountants, wealth managers, stockbrokers and SMSF administrators in Australia. V-Wrap current administers in excess of \$28bn for over 420 firms.

Launched in 2007, p-Desktop is a market data service with live streaming, up to date static data on demand or 20 minute delayed data options. Fully integrated with Præmium's flagship portfolio administration service V-Wrap and Separately Managed Account Technology, the service already enabled real time portfolio valuations and capital gains tax calculations.

As at 31 March 2008, agreements to brand and deploy p-Desktop are in place with 112 organisations.

About Evans and Partners: Opened in November 2007, Evans and Partners is a leading full service investment house, with 30 staff and funds under advice of over \$1 billion. Evans and Partners have both private wealth and institutional advisory desks, which offer our clients trusted, well researched and timely investment advice.

For further information on Evans and Partners, or to read the Evans and Partners Investment Philosophy please visit: www.evansandpartners.com.au

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