



## Section 708AA(2)(f) Notice

26 October 2009

Praemium Limited ("**Praemium**") refers to its announcement on 15 October 2009, regarding its fully underwritten Non-Renounceable Rights Issue ("**Rights Issue**"). In accordance with the timetable included with that announcement, Praemium intends to make the offer under the Rights Issue on 27 October 2009.

Praemium hereby notifies the ASX under section 708AA(2)(f) of the *Corporations Act 2001* that:

1. Praemium will offer shares under the Rights Issue without disclosure to investors under Part 6D.2 of the Corporations Act as modified by Australian Securities and Investments Commission Class Order 08/35;
2. this notice is given under section 708AA(2)(f) of the Corporations Act;
3. as at the date of this announcement, Praemium has complied with:
  - 3.1. the provisions of Chapter 2M of the Corporations Act as they apply to Praemium; and
  - 3.2. section 674 of the Corporations Act; and
4. as at the date of this announcement, there is no information:
  - 4.1. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules (Excluded Information); and
  - 4.2. that investors and their professional advisers would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
    - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of Praemium; or
    - (b) the rights and liabilities attaching to the new Shares.
5. the potential effect that the issue of new shares will have on Praemium, and the consequences of that effect, will depend on a number of factors. However, given the structure of the rights offer as a pro-rata issue and the fact that (based on substantial holding notices that have been lodged on or prior to the date of this notice), no Praemium shareholder has voting power exceeding 20% of Praemium's issued shares, the issue is not expected to have any material effect or consequence on the control of Praemium.
6. Eligible shareholders are advised that their shareholding in Praemium will be diluted if they do not take up their full entitlement under the Rights Issue.

7. The capital structure before and after the Rights Issue is set out below:

<b>Issued Shares</b>	<b>Number of Shares</b>
Total issued capital of Praemium at the record date for the rights issue	187,791,030
Number of new Shares offered under the Rights Issue including any shortfall shares and subject to rounding	18,779,103
Total issued capital of Praemium at completion of Rights Issue assuming maximum number of new Shares under the Rights issue are issued	206,570,133



Cathryn Nolan  
COMPANY SECRETARY

**Queries:** Please call the Praemium Shareholder Information Line on 1300 795 998 or email the Company Secretary at [companysecretary@praemium.com.au](mailto:companysecretary@praemium.com.au)

**About Praemium:** Præmium Ltd (ASX:PPS) is one of Australia's leading suppliers of online financial portfolio administration and Separately Managed Account (SMA) technology, administering over AUD 36.6 billion\* of assets. Præmium currently provides services to around 500\* financial institutions and intermediaries, including some of Australia's largest financial institutions.

\*As at 30 September 2009