

WORK TEST DECLARATION FORM

SuperSMA

Issued by Diversa Trustees Limited ("Trustee")
ABN 49 006 421 638 AFSL 235153
RSE Licence No L0000635 as trustee for Praemium SMA
Superannuation Fund (SuperSMA) ABN 75 703 857 864 RSE
Reg R1074352.

Part 1 - Member details (please complete all fields)

Title

Given names

SuperSMA member number

Surname

Date of birth

Part 2 - Eligibility to contribute

Under superannuation law, the Trustee can only accept certain types of contributions after you reach age 65, and only if you have worked at least 40 hours within a period of 30 consecutive days during the financial year.

Once the work test has been met for the financial year, the fund can accept salary sacrifice (concessional) and voluntary (non-concessional) contributions at any time within that financial year if you are age 65 but less than 75.

If you are less than 75 and satisfy the work test the fund can accept spouse contributions if your spouse is age 65 or over but less than 70 and has met the work test. Spouse contributions cannot be made once your spouse reaches age 70.

I am (tick one box below):

Between 65 and 74 years of age and have been gainfully employed for at least 40 hours over a consecutive 30 day period during the financial year.

I have turned 75 this financial year, and have been gainfully employed for at least 40 hours over a consecutive 30 day period during the financial year and this contribution is being paid less than 28 days after the end of the month in which I have turned 75.

If your circumstances change and you no longer meet the above requirements, please advise Praemium immediately.

You must sign, date and return this form before we can accept your contribution.

Part 3 - Member declaration

I hereby declare the information supplied is true and correct. Where the Trustee accepts this declaration the fund will accept allowable contributions for the financial year to which this declaration applies.

Signed

Date

Please scan and return the completed form to support@praemium.com.au